

Regd. Office : 601-B, Ashiana Plaza, Budh Marg, Patna (Bihar) 800001 Admin. Office : 32, Vaibhav Apartment, Budh Marg, Patna (Bihar) 800001 Tel. No. 9608398301, email : investor@mssl.co.in, website : www.mssl.co.in CIN NO L08032BR1992PLC004781

27th April, 2021

To, BSE Limited Ground Floor, P.J. Tower Dalal Street Mumbai- 400001

Scrip Code: 531039

Dear Sir/Madam,

Sub: Compliance with the Regulation 40(10) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015

With reference to above, please find Half Yearly compliance certificate for the half year ended 31st March, 2021 in compliance with the Regulation 40(10) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.

Please take the same on record.

Thanking you, Yours faithfully,

For MS Securities Limited

Manoj Kumar Saraf Managing Director DIN: 00175213

Encl.: As above

CERTIFICATE UNDER REGULATION 40 (9) OF THE SEBI (LODR) REGULATIONS, 2015 FOR THE HALF YEAR ENDED 31 ST MARCH, 2021.

We have examined all Share Transfer forms, Memorandum of Transfers, Registers, files and other documents via electronic mode relating to **MS Securities Limited** maintained by S. K. Infosolutions Pvt. Ltd pertaining to transfer of equity shares of the company for the period from 01st October, 2020 to 31st March, 2021 for the purpose of issuing a Certificate as per Regulation 40(9) of the SEBI (LODR) Regulations 2015, by **MS Securities Limited** and based on the information provided by the Company, hereby certify that

- A. Since no Share Certificate relating to the Share Transfer Deeds received during the period from 01st October, 2020 to 31st March, 2021. hence no transfer is required to be entered in the Memorandum of Transfers and hence, no comment is required.
- B. The company has not received any Share Certificates in respect of requests for exchange of duplicate and split certificates hence, it has not required issuing respective certificate within one month of lodgment.

Place: Mumbai Date: 28/08/2022

RUPALIMO Signature PCS Rupali Modi COMPANY M. No. 25467

UDIN: A025467D000862985